

## H&R Block Online | Premium Federal Forms | Tax Year 2023

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Form 1040 Individual Income Tax Return

Form 1040-SR Individual Income Tax Return for Seniors

Form 1040(SP) Declaración de Impuestos de los Estados Unidos Sobre los Ingresos Personales

Form 1040 Schedule 1 Additional Income and Adjustments to Income

Form 1040 Schedule 2 Additional Taxes

Form 1040 Schedule 3 Additional Credits and Payments

Form 1040-ES Estimated Tax

Form 1040-V Payment Voucher

Form 1040X Amended U.S. Individual Income Tax Return

Form 1095-A Health Insurance Marketplace Statement

Form 1095-B Health Coverage

Form 1095-C Employer-provided Health Insurance Coverage

Form 1098 Mortgage Interest Statement

Form 1098-C Vehicle Donation

Form 1098-E Student Loan Interest

Form 1098-T Tuition Payment

Form 1099-A Acquisition or Abandonment of Secured Property

Form 1099-B Proceeds from Broker Transactions

Form 1099-C Cancellation of Debt

Form 1099-DIV Dividends and Distributions Income

Form 1099-G Certain Government Payments

Form 1099-G Unemployment Income

Form 1099-INT Interest Income

Form 1099-K Third-Party Payments

Form 1099-MISC Miscellaneous Income

Form 1099-NEC Non-Employee Compensation

Form 1099-OID Original Issue Discount

Form 1099-Q Payments from Qualified Education Programs

Form 1099-QA Payments from Qualified ABLE Accounts

Form 1099-R Distributions from Pensions, Annuities, Retirement, or Profit Sharing

Form 1099-RRB Railroad Retirement

Form 1099-S Proceeds from Real Estate Transactions

Form 1099-SA Distributions from HSA, Archer MSA, or Medicare Advantage MSA

Form 1099-SSA Social Security Distributions

Form 1099-PATR Taxable Distributions Received from Cooperatives

Form 1116 Foreign Tax Credit

Form 1310 Refund Due a Deceased Taxpayer

Form 2106 Employee Business Expenses

Form 2120 Multiple Support Declaration

Form 2210 Underpayment Penalty

Form 2210-F Underpayment of Estimated Tax by Farmers and Fishermen

Form 2439 Undistributed Long-Term Capital Gains

Form 2441 Child and Dependent Care Credit

Form 2555 Foreign Earned Income Credit

Form 3903 Moving Expenses

Form 4137 Social Security Tax on Unreported Tips

Form 4562 Depreciation and Amortization

Form 4684 Casualties and Thefts

Form 4797 Sales of Business Property

Form 4835 Farm Rental Income and Expenses

Form 4868 Automatic Extension of Time to File

Form 4952 Investment Interest Expense

Form 4972 Tax on Lump-Sum Distributions

Form 5329 Return for IRA and Retirement Plan Tax

Form 5405 Repayment of First-Time Homebuyer Credit

Form 5498-SA Health Savings Account

Form 5498-QA ABLE Account Contribution Information

Form 5695 Residential Energy Credits

Form 6251 Alternative Minimum Tax

Form 7206 Self-Employed Health Insurance Deduction

Form 8283 Noncash Charitable Contributions

Form 8332 Release of Claim to Exemption

Form 8379 Injured Spouse

Form 8396 Mortgage Interest Credit

Form 8453 Electronic Filing

Form 8582 Passive Activity Loss Limitations

Form 8606 Nondeductible IRAs

Form 8615 Tax for Certain Children Who Have Unearned Income

Form 8801 Credit for Prior Year Minimum Tax-Individuals, Estates, and Trusts

Form 8814 Parents' Election to Report Child's Interest and Dividends

Form 8815 Exclusion of Interest from Series EE Bonds

Form 8829 Expenses for Business Use of Your Home

Form 8839 Qualified Adoption Expenses

Form 8862 Information to Claim Earned Income Credit after Disallowance

Form 8863 Education Credits

Form 8880 Credit for Qualified Retirement Savings Contributions

Form 8888 Direct Deposit to More than One Account

Form 8889 Health Savings Accounts (HSAs)

Form 8936 Clean Vehicle Credits

Form 8949 Sales and Other Dispositions of Capital Assets

Form 8958 Allocation of Tax Between Individuals in Community Property States

Form 8959 Additional Medicare Tax

Form 8960 Net Investment Income Tax

Form 8962 Premium Tax Credit

Form 8995 Qualified Business Income Deduction, Simplified

Form 8995-A Qualified Business Income Deduction

Form 8995-A Sch A Specified Service Trades or Businesses

Form 8995-A Sch C Loss Netting and Carryforward

Form 8995-A Sch D Special Rules for Patrons of Agricultural

Form 9000 Alternative Media Preference

Form 9465 Installment Agreement Request

Form 982 Reduction of Tax Attributes Due to Discharge of Indebtedness

Form W-2 Wage and Tax Statement

Form W-2G Gambling Winnings

Schedule 8812 Additional Child Tax Credit

Schedule A Itemized Deductions

Schedule B Interest and Dividends

Schedule C Profit or Loss from Business (Income)

Schedule D Capital Gains and Losses

Schedule E Rents, Royalties, Partnerships, Etc.

Schedule EIC Earned Income Credit

Schedule H Household Employment Taxes

Schedule K-1 Estate and Trust Income

Schedule K-1 S Corporation Income

Schedule K-1 Partnership Income

Schedule LEP Request for Change in Language Preference

Schedule R Credit for the Elderly or the Disabled

Schedule SE Self-Employment Tax

Worksheet: Clergy

Worksheet: Sale of Home

Subject to change

\*No additional charge for Schedules 1, 2 and 3 though individual forms required to complete a schedule may not be included in all products